

Code **HAH**
Company name Hai An Transport and Stevedoring Joint Stock Company
Date 01/08/2020
Subject Report on the use of capital from public offering

Content:

Hai An Transport and Stevedoring Joint Stock Company (HAH) has announced the use of capital from the public offering as follows:

I. Information on stock:

1. Listing company: Hai An Transport and Stevedoring Joint Stock Company
2. Stock type: common share
3. Par value: 10,000 dongs/share
4. Offering volume: 14,274,933 shares
5. Total mobilized capital: VND 199,849,062,000; Of which:
 - Net sales from the offering: VND 199,636,474,941
6. Beginning date: May 14, 2018
7. Ending dated: June 28, 2018

II. Report on the plan for the use of capital from the public offering:

1. The progress of the project according to the adjustment plan:

- The proceeds from the offering will be used to supplement capital for Logistics project in Nam Dinh Vu Industrial zone, Hai Phong; and Cai Mep, Ba Ria – Vung Tau. To supplement working capital for the company’s business production activities in 2018. Details are as follows:

Unit: VND

No.	Content	Expected distribution	Amount (VND)
1	Nam Dinh Vu Project	139,622,700,000	Q1.2018 and Q2.2018
2	Cai Mep Project	40,000,000,000	
3	To supplement working capital for the company’s business production activities in 2018.	20,013,744,941	2018

2. Current of the project progress:

No.	Content	Expected distribution	Amount (VND)
1	Nam Dinh Vu Project	139,622,700,000	2018
3	To supplement working capital for the company's business production activities in 2018.	20,013,744,941	2018

Remaining amount: VND 40,000,000,000.